

2251 N Loop 336 W Ste B

| Conroe, Texas 77304 |
|-----------------------|
| Phone: (936) 441-2673 |
| Fax: (936) 539-9926 |
| , , |
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| |

| Today's Da | ite: | | | | | | |
|-------------|-----------------|-------------|------|---------|---------|------|--|
| Name: | First | | MI | | Last | | |
| | | | | | Laot | | |
| Address: | Street | Δnt | | City | State | Zip | |
| | | · | | Oity | State | Ζίρ | |
| Phone #: | Home | | Cell | | Wo | ork | |
| | | | | | VVC | JIK. | |
| E-Mail: | | | | | | | |
| DOB: | | Aç | ge: | | | | |
| Reason for | · Visit: | | | | | | |
| Referral. | | | | | | | |
| | | | | | | | |
| - | | | | | | | |
| Insurance | Phone#: | | | | | | |
| Policy#: | | | Grou | p#: | | | |
| Policy Holo | der Name: | | | | | | |
| Relationsh | ip to Pt: | | OOB: | | Phone#: | | |
| Address (if | f different fro | m above): | | | | | |
| | | | | | | | |
| Employer:_ | | | | | | | |
| Emergency | / Contact: | | | | | | |
| Name: | | | | Relatio | nship: | | |
| Phone #1: | | | | Pho | one #2: | | |



NOTIFICATION OF OFFICE APPOINTMENT POLICES

- 1. When an appointment is made, that time is reserved exclusively for you. We strongly encourage you to keep your scheduled appointment. If you must change your appointment, we require at least 24 hours' notice. Failure to give 24 hours' notice will result in a missed appointment fee of \$50.00 unless unpredictable circumstances occur. A missed initial consultation will be billed at \$100.00. This will be strongly enforced.
- 2. We do our best to stay on time and request that you be on time also. Any patient who is 15 minutes or more late may be rescheduled at discretion of the doctor. This will be considered a missed appointment.

Thank you for your understanding and cooperation as we strive to best serve the needs of all of our patients.

| By signing below, you acknowledge that you have received this notice and understand this policy. | | | | |
|--|----------|--|--|--|
| Printed Name | Date | | | |
| Signature | | | | |



NO SHOW / CANCELLATION POLICY

Patient Name: _____

| , hereby authorize Core Health & Wellness to charge the credit card listed below in the case I either No Show or Cancel my appointment outside of the cancellation policy window. | | | | |
|--|--|--|--|--|
| Each patient has the opportunity to cancel their appointment within 24 hours. In the case an appointment is on a Monday or following a holiday, the appointment must be cancelled on the last business day prior to their appointment. | | | | |
| The No-show/cancellation fee for a Wellness/Hormone initial consultation or follow-up appointment with Dr. Villarreal is \$50. | | | | |
| If there is an emergency or last-minute cancellation due to illness, death or any other circumstances that would cause a patient to not attend their appointment, the cancellation policy will be based on a case-by-case basis. | | | | |
| I understand that Core Health & Wellness has enabled this policy in order to give each patient the opportunity to have an appointment each week and not be effected by no-show or late cancelled appointments. | | | | |
| | | | | |
| Name on Credit Card: | | | | |
| Credit card Number: | | | | |
| Exp Date: | | | | |
| | | | | |
| Client Signature: Date: | | | | |



INSURANCE DISCLAIMER

Preventative medicine and bio-identical hormone replacement is a unique practice and is considered a form of alternative medicine. Even though the physicians and nurses are board certified as Medical Doctors and RN's or NP's, insurance does not recognize it as necessary medicine BUT is considered like plastic surgery (esthetic medicine) and therefore is not covered by health insurance in most cases.

Core Health & Wellness is not associated with any insurance companies, which means they are not obligated to pay for our services (blood work, consultations, insertions or pellets). We require payment at time of service and, if you choose, we will provide a form to send to your insurance company and a receipt showing that you paid out of pocket. **WE WILL NOT**, however, communicate in any way with insurance companies.

The form and receipt are your responsibility and serve as evidence of your treatment. We will not call, write, pre-certify, or make any contact with your insurance company. Any follow up letters from your insurance to us will be thrown away. If we receive a check from your insurance company, we will not cash it, but instead return it to the sender. Likewise, we will not mail it to you. We will not respond to any letters or calls from your insurance company.

For patients who have access to Health Savings Account, you may pay for your treatment with that credit or debit card. This is the best idea for those patients who have an HSA as an option in their medical coverage.

| Name: | Signature: | Date: |
|-------|------------|-------|
| Name | Signature | Dale |



HIPAA Information and Consent Form

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been our practice for years. This form is a "friendly" version. A more complete text is posted in the office.

What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services. www.hhs.gov

We have adopted the following policies:

- 1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
- 2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
- 3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
- 4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
- 5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
- 6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
- 7. We agree to provide patients with access to their records in accordance with state and federal laws.
- 8. We may change, add, delete or modify any of these provisions to better serve the needs of the both the practice and the patient.
- 9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

| l, | date | _do hereby consent and |
|--|-----------------------------|-------------------------|
| acknowledge my agreement to the terms set forth in | the HIPAA INFORMATION | FORM and any subsequent |
| changes in office policy. I understand that this conse | ent shall remain in force f | rom this time forward. |



| I,, agree while a patient of Core Heavill not take any type of anabolic steroids, tes hormone "boosters", prehormones or any add supplement not provided by Core Health & Wetreatment plan. At any time, if use of these iterunderstand I may be discharged as a patient of Wellness. | tosterone gels, litional testosterone ellness during my ms is discovered, l |
|---|--|
| Patient Name | - |
| Patient Signature | Date |
| Core Health & Wellness Representative | Date |



INFORMED CONSENT FOR TESTOSTERONE THERAPY

The following information is provided to assist you with making an informed decision regarding the use of testosterone therapy. Please review this information and ask any questions that you may have about it.

- 1. Testosterone is a controlled medication with risks and benefits. Some potential benefits include:
 - Improvement in energy levels
 - Improves depressive symptoms
 - Improvement in sexual drive
 - Increase muscle mass
 - Decrease in fatigue
 - Increase in bone density
- 2. Some know or suspected risk in testosterone therapy include (but not limited to)
 - Worsening of cholesterol (in particular, "good" HDL)
 - Raising of hematocrit (blood thickness)
 - Elevated blood pressure
 - Blood clots in the legs, lungs, or brain
 - Edema (water retention or swelling of arms and legs)
 - Increased risk of cardiovascular or cerebrovascular events
 - Elevated levels of calcium in the blood
 - Worsening of sleep apnea
 - Skin-to-skin transference to a partner or child (topical therapy)
 - Skin Irritation
 - Liver dysfunction
 - Interactions with insulin, blood thinners, or corticosteroids
 - Breast tissue growth, swelling, or tenderness
 - Acne and male pattern baldness
 - Reduced testicular size
 - Prostate cancer progression
 - Changes in urinary habits, such as increased difficulty urinating

Testosterone therapy requires close monitoring and regular office visits, and therefore I agree to have the appropriate laboratory testing and office examination as recommended. Testosterone therapy may require donating (therapeutic phlebotomy) if hematocrit levels become too high, and I agree to donate needed. I also understand that I will only be eligible to continue receiving the medication(s) if I am up to date with my office visits, laboratory work, and my needed blood donations.

I certify that I have received and understand this information and had my questions answered. I also understand that I have the option to not take testosterone therapy at any time.

| Patient Initials | Da [·] | t | е | og. | 1 |
|------------------|-----------------|---|---|-----|---|
| | | | | | |



| Name: | | |
|--------|------|------|
| | | |
| DOB: _ | | |

PATIENT AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION TO DESIGNATED REPRESENTATIVE(S)

| my m | | give my authorization to release uding results of my laboratory test, results to my representative(s). |
|-----------|------------------------|--|
| Patient | Initials | |
| | My spouse (Name) | |
| | My child (Name) | |
| | Other (Name) | |
| | Personal Representati | ve |
| | May be left on my voic | email at home |
| | May be left on my voic | email at work |
| | May be left on my cell | phone |
| | MAY NOT BE GIVEN TO | O ANYONE OTHER THAN MYSELF |
| | | |
| Patient 9 | Signature | Date |



2251 N Loop 336 W Ste B Conroe, TX 77304

| Tel: | (936) | 441-2673 |
|------|-------|----------|
| Fax: | (936) | 539-9926 |

| Name: | Drug | Allergies: | |
|--|------|------------|------------|
| Preferred Pharmacy: Pharmacy Phone: | | | |
| Medication | Dose | Frequency | Time AM/PM |
| | | | |
| | 1 | | |

| Medication | Dose | Frequency | Time AM/PM |
|------------|------|-----------|------------|
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MALE HEALTH ASSESSMENT QUESTIONNAIRE

| NAME: | EMAIL: | | | | | |
|---|-------------|------|----------|--------|-------------|--|
| TODAY'S DATE: | PHONE: | | | | | |
| Please mark the appropriate box for each symptom you may be exp | periencing. | | | | | |
| SYMPTOMS | NONE | MILD | MODERATE | SEVERE | VERY SEVERE | |
| Physical Exhaustion (fatigue, lack of energy, stamina or motivation) | | | | | | |
| Sleep Problems (difficulty falling asleep or sleeping through the night) | | | | | | |
| Irritability (mood swings, feeling aggressive, angers easily) | | | | | | |
| Anxiety (feeling overwhelmed, feeling panicky, or feeling nervous) | | | | | | |
| Decline in drive or interest (loss of "zest for life," feeling down or sad) | | | | | | |
| Joint and muscular symptoms (poor recovery after workout, inability to add muscle, joint pain, muscle weakness) | | | | | | |
| Difficulties with memory (concentration, finding the right word, or retaining information) | | | | | | |
| Sexual Desire or Performance (reduced or diminished) | | | | | | |
| Erectile changes (weaker erections, loss of morning erections) | | | | | | |
| Ejaculations (infrequent or absent) | | | | | | |
| Sweating (night sweats or increased episodes of sweating) | | | | | | |
| Hair loss, rapid or thinning | | | | | | |
| Feeling cold all the time, having cold hands or feet | | | | | | |
| Headaches or migraines (increase in frequency or intensity) | | | | | | |
| Weight (difficulty losing weight despite diet/exercise) | | | | | | |
| Bladder problems (difficulty in urinating, increased need to urinate) | | | | | | |
| Other symptoms or unique health circumstances to take into consideration | ı: | | | | | |
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| Todays Date: | | | | |
|-----------------------------------|--|--|--|--|
| Patient Name: | —— (C) CORF | | | |
| Date of Birth: | Age: HEALTH & WELLNESS | | | |
| Weight/Height: | | | | |
| Phone: | Address: | | | |
| Previous PCP (if any): | | | | |
| Other Physicians Involved In You | ur Care: | | | |
| Family History (Diagos include li | ving and deceased modical issues and are \. | | | |
| | ving and deceased, medical issues and age.): | | | |
| | | | | |
| | | | | |
| | | | | |
| Grandparents | | | | |
| <u>Habits:</u> | | | | |
| Alcohol: Yes No F | requency | | | |
| Tobacco: Yes No C | Chew Or Smoke? Frequency | | | |
| | requency | | | |
| Exercise: Yes No If | Yes, How Often? | | | |
| | | | | |
| Social History: | | | | |
| Work: Employed Unemplo | yed Retired Disabled | | | |
| Current Occupation | | | | |
| Marital Status: Married Sing | gle Divorced Domestic Partner | | | |
| Children (age): | | | | |
| | | | | |
| Past Surgical History (Indicate D | Pate): | | | |
| None | Bariatric surgery | | | |
| Cataracts | Hysterectomy | | | |
| LASIK | Endoscopy | | | |
| Tonsillectomy | Colonoscopy | | | |
| Adenoidectomy | Hernia | | | |
| Thyroidectomy Spinal Surgery | | | | |

| Coronary Bypass | | Tubal Ligation | | | | | |
|-------------------------------|-------------|--|----------------|--|--|--|--|
| Cardiac Stents | | Bladder Surgery Prostate Surgery/Resection C-Section | | | | | |
| Pacemaker | | | | | | | |
| Heart Valve | | | | | | | |
| Gall Bladder | | Orthoped | ic/Joints | | | | |
| Appendectomy | | Bowel/Sto | mach Resection | | | | |
| Hemorrhoidectomy | | Other | | | | | |
| | neck Yes or | Medical Histor No (Include Dat | = | | | | |
| History Of: | <u>Yes</u> | <u>No</u> | | | | | |
| Headaches | | | | | | | |
| Stroke | | | | | | | |
| Seizures | | | | | | | |
| Pneumonia | | | | | | | |
| Diabetes (Type 1 Or Type 2) | | | | | | | |
| Thyroid Disease (Low Or High) | | | | | | | |
| Glaucoma | | | | | | | |
| Macular Degeneration | | | | | | | |
| Hearing Loss | | | | | | | |
| High Blood Pressure | | | | | | | |
| Blood Clots | | | | | | | |
| —Pulmonary Emboli | | | | | | | |
| -DVT (Leg Clots) | | | | | | | |
| Heart Burn, Reflux | | | | | | | |
| Stomach Ulcers | | | | | | | |
| Heart Disease | | | | | | | |
| -Coronary Disease | | | | | | | |
| -MI/Heart Attacks | | | | | | | |

-Congestive Heart Failure

Atrial Fibrillation

| —Angina | | | |
|-----------------------------|-----|----|--|
| | Yes | No | |
| —Valve Disorder | | | |
| High Cholesterol | | | |
| Gastrointestinal Bleeding | | | |
| Hepatitis (A, B, C) | | | |
| HIV/ AIDS | | | |
| STD/Herpes | | | |
| Chronic Wounds | | | |
| Cancer (Type) | | | |
| Urinary Tract Infections | | | |
| Incontinence | | | |
| Kidney Stones | | | |
| COPD (Emphysema,Bronchitis) | | | |
| Asthma | | | |
| Depression | | | |
| Bipolar Disorder | | | |
| Anxiety | | | |
| Fibromyalgia | | | |
| Chronic Fatigue Syndrome | | | |
| Arthritis | | | |
| Gout | | | |
| Osteoporosis | | | |
| Prostate Disease | | | |
| Breast Disease | | | |
| Erectile Dysfunction | | | |

| Other | | |
|--------|--|--|
| Olliei | | |

Review of Systems (Check Yes or No for Symptoms in Past 6 Months, Circle for symptoms TODAY):

| <u>Consti</u> | tutiona | I/Endo | <u>ocrine</u> | | | | |
|---------------|----------|------------|---------------------|--------|--------|-----|------------------------------|
| Y | 'es | _ No | Fever | | _Yes _ | No | Chills |
| Y | es | _ No | Weakness/Fatigue | | _Yes _ | No | Weight Loss |
| Y | es | _ No | Weight Gain | | _Yes _ | No | Insomnia |
| Y | es | _ No | Snoring | | _Yes _ | No | Excessive Thirst |
| Y | es | _ No | Excessive Urination | | _Yes _ | No | Cold Or Hot Intolerance |
| Other: | | | | | | | |
| HEEN] | <u> </u> | | | | | | |
| Y | es | _ No | Sore Throat | | _Yes _ | No | Stiff Neck |
| Y | es | _ No | Change In Voice | | _Yes _ | No | Sinus Drainage |
| Y | es | _ No | Sinus Headache | | _Yes _ | No | Nose Bleeds |
| Y | es | _ No | Earache/Drainage | | _Yes _ | No | Hearing Loss |
| Y | es | _ No | Ringing In Ears | | _Yes _ | No | Blurred Vision/Loss |
| Y | es | _ No | Glasses/Contacts | | _ Yes | No | Itchy/Watery Eyes |
| Y | es | _ No | Dental Problems | | | | |
| Other: | | | | | | | |
| Gastro | intestir | <u>nal</u> | | | | | |
| Y | es | _ No | Nausea/Vomiting | | _Yes _ | No | Difficulty Swallowing |
| Y | es | _ No | Hemorrhoids | | _Yes _ | No | Diarrhea |
| Y | es | _ No | Constipation | | _Yes _ | No | Bloody Or Black Stools |
| Y | es | _ No | Abdominal Pain | | _Yes _ | No | Heartburn/Indigestion |
| Y | es | _ No | Frequent Use Of Lax | atives | ; | | |
| Other: | | | | | | | |
| Urinar | v | | | | | | |
| | • 'es | _ No | Incontinence | | Yes | No. | Pain/Burning With Urination |
| | | | Blood In Urine | | | | Dark Urine |
| | | | | | | | Slow Starting/Stopping Urine |
| Other: | | | | | _ | | 5 11 5 |

| <u>Geni</u> | <u>ital/Sex O</u> | rgans | 5 | | | |
|-------------|-------------------|-------|---------------------------|---------|----|----------------------------|
| | Yes | _ No | Penile Dysfunction | _ Yes _ | No | Breast Pain/Discharge/Lump |
| | Yes | _ No | Testicular Lump/Pain | _ Yes _ | No | Painful Intercourse |
| | Yes | _ No | Lack Of Sexual Drive | _ Yes _ | No | Problems With Performance |
| Othe | r: | | | | | |
| Card | liac | | | | | |
| | | No | Chest Pain | Yes | No | Palpitation |
| | | | Irregular Heartbeat | | | |
| | | | Leg Swelling | | | |
| | | | | | | |
| Resp | oiratory | | | | | |
| | Yes | _ No | Persistent Cough | _ Yes | No | Coughing Up Blood |
| | Yes | _ No | Shortness Of Breath | _ Yes _ | No | Wheezing |
| | Yes | _ No | Can't Breathe Laying Flat | | | |
| Othe | r: | | | | | |
| | | | | | | |
| <u>Skin</u> | | | | | | |
| - | Yes | _ No | Rashes/Hives | _ Yes | No | Skin Discoloration |
| - | Yes | _ No | Lesions/Moles/Warts | _ Yes | No | Ulcers |
| - | Yes | _ No | Itching | _ Yes | No | Nail Problems |
| - | Yes | _ No | Unusual Hair Loss | _ Yes | No | Easy Bruising |
| Othe | r: | | | | | |
| <u>Psyc</u> | <u>:h</u> | | | | | |
| | Yes | _ No | Depressed Mood | _ Yes _ | No | Suicidal Thoughts/Plans |
| | Yes | _ No | Agitation/Irritability | _ Yes _ | No | Insomnia |
| | Yes | _ No | Anxiety | _ Yes _ | No | Frequent Crying Spills |
| Othe | r: | | | | | |

| <u>Musculoskeletal</u> | | | | | | |
|------------------------|----|-----------------------|-------|----|-------------------------|--|
| Yes _ | No | Joint Swelling | Yes | No | Joint Pain Or Stiffness | |
| Yes _ | No | Muscle Weakness | Yes | No | Muscle Spasms/Cramp | |
| Yes _ | No | Back Pain | Yes _ | No | Falling | |
| Other: | | | | | | |
| | | | | | | |
| <u>Neurologic</u> | | | | | | |
| Yes _ | No | Frequent Headache | Yes | No | Seizures | |
| Yes _ | No | Syncope (Fainting) | Yes _ | No | Limb Weakness | |
| Yes _ | No | Limb Numbness | Yes | No | Dizziness | |
| Yes _ | No | Swallowing Difficulty | Yes | No | Balance Issues | |
| Yes _ | No | Tremors | Yes | No | Rigidity | |
| Other: | | | | | | |